

Financial Information Bulletin 2017-2018

, Q W U R G X F W L R Q

You are making a smart start for your future because SMU is an investment that will last a lifetime. Southern Methodist University offers a unique opportunity for high -achieving students who want to prepare for life beyond the University. SMU is an investment in life-changing experiences, in learning to think in new ways and in applying that learning beyond the classroom. Use this financial information brochure to learn more about SMU financial regulations, tuition, fees and living expenses, as well as other important details that will help you make the most of life on the Hilltop.

The Financial Information Bulletin 2017 - 2018 is issued by the Office of Business and Finance. It provides the general authority and reference for SMU financial regulations and obligations, as well as detailed information concerning tuition, fees and living expenses incurred while attending SMU.

This catalog supplement is available on the Bursar's website at smu.edu/bursar.

Information contained herein, including charges for tuition, fees and living expenses, is subject to change without notice.

The information contained in this bulletin most accurately represents Southern Methodist University, but is subject to change based on any actions taken by either SMU, state or federal governments.

OFFICE OF THE UNIVERSITY BURSAR

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SMU DIVISION OF ENROLLMENT SERVICES

214-768-3417

enrol_serv@smu.edu

Southern Methodist University (SMU) will not discriminate in any employment practice, education program, education activity, or admissions on the basis of race, color, religion, national origin, sex, age, disability, genetic information or veteran status. SMU's commitment to equal opportunity includes nondiscrimination on the basis of sexual orientation and gender identity and expression. The Executive Director for Access and Equity/Title IX Coordinator is designated to handle inquiries regarding the nondiscrimination policies, including the prohibition of sex discrimination under Title IX. The Executive Director/Title IX Coordinator may be reached at the Perkins Administration Building, Room 204, 6425 Boaz Lane, Dallas, TX 75205, 214-768-3601, accessequity@smu.edu. Inquiries regarding the application of Title IX may also be directed to the Assistant Secretary for Civil Rights of the U.S. Department of Education.

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General Information

PAYMENT CONNECTIONS

Southern Methodist University welcomes the opportunity to work with you to make informed decisions about financing your education.

Online Electronic Payment

smu.edu/bursar/smupay.asp

In Person

Student Account Services, first floor lobby of Blanton Student Services Building

Overnight Mail

SMU Enrollment Services

6185 Airline Road, Room 300, Dallas TX 75205

Email

enrol_serv@smu.edu

Web

smu.edu/bursar

The U.S. Department of Education can provide information on availability, dispute of terms resolution, appeals, and collections for Federal Stafford and Perkins student loans to all borrowers:

U.S. Department of Education
FSA Ombudsman Group
830 First Street, N.E., Mail Stop 5144
Washington, D.C. 20202 5144
1-877-557-2575
studentaid.ed.gov

Effective June 1, 2017. Covering summer, fall and spring terms, undergraduate and graduate students.

Graduate and Professional Payment Due Dates

MAY TERM 2017

Enrollment	Payment Due Date
Simmons School of Education and Human Development (EHD-DR and Counseling)	March 27
IEP (English as a Second Language)	May 15
Dedman School of Law	May 17
All Other Graduate Programs	May 9

SUMMER TERM 2017

Enrollment	Payment Due Date
Dedman College of Humanities and Sciences	May 30
M.S. in Data Science	May 8
Meadows School of the Arts	May 30
Lyle School of Engineering	

Enrollment	Payment Due Date
Simmons School of Education and Human Development (EHD-DR and Counseling)	June 5
Hart (The Guildhall)	May 30
IEP (English as a Second Language)	July 3

FALL TERM 2017

Enrollment	Payment Due Date
Dedman College of Humanities and Sciences	August 21
M.S. in Data Science	August 28
Meadows School of the Arts	August 21
Lyle School of Engineering	August 21
Simmons School of Education and Human Development (GR SEHD)	August 21
Simmons School of Education and Human Development (EHD -DR and Counseling)	July 31
Cox Full-time M.B.A.	August 21
Cox Professional M.B.A.	September 20
Cox Executive M.B.A.	August 21
M.S. in Accounting	August 21
M.S. in Management	August 21
M.S. in Entrepreneurship	September 20
M.S. in Finance	August 21
M.S. in Business Analytics	August 21
Perkins School of Theology	September 20
Dedman School of Law	August 28
Hart (The Guildhall)	August 21
IEP (English as a Second Language)	September 18

JANTERM 2018

Enrollment	Payment Due Date
Perkins School of Theology	January 2
Simmons School of Education and Human Development (EHD-DR and Counseling)	October 16
All Other Graduate Programs	December 5

SPRING TERM 2018

Enrollment	Payment Due Date
Dedman College of Humanities and Sciences	January 22
M.S. in Data Science	January 8
Division of Enrollment Services	

Enrollment

Payment Due Date

Hart (The Guildhall)

January 16

IEP (English as a Second Language)

January 16

MAY TERM 2018

Enrollment

Payment Due Date

Methods of Payment

SMU's excellence is a joint investment among students, their families and the University. SMU offers several payment options and extended payment plans that can help with expenses during the college years. Students and parents have the option of paying by cash (do not mail cash), check, money order, cashier's check, credit card (American Express, Discover and MasterCard), direct wiring of funds, or with the assistance of financial aid. In addition to state and federal sources of financial assistance, SMU offers various financing plans, which are administered by the SMU Division of Enrollment Services.

SMUPAY

SMU provides a secure website through which you can make electronic check (eCheck) and electronic credit card (American Express, Discover and MasterCard) payments to your SMU accounts. Payments made online will post to the student and/or miscellaneous account immediately. At the time of electronic payment, a receipt will be provided. Please visit smu.edu/bursar/smupay.asp to log into SMUpay.

Note: Credit card (American Express, Discover and MasterCard) payments will be processed through Nelnet Business Solutions, Inc. If you choose this option, a service charge fee will be added for each transaction. The service charge fee is 2.75 percent and is subject to change with a 30-day notice.

Make sure pop-up blocker is off. SMUpay requires Microsoft Internet Explorer 8 or newer, Mozilla Firefox 17 or newer or Google Chrome 24 or newer with JavaScript, Cookies and Secure Sockets Layer (SSL) enabled.

eCHECK PAYMENTS

(no service charge fee)

Requirements for nonchecking accounts: For savings account routing numbers, contact your financial institution. Deposit slips may not include the correct routing number. Not all payments from brokerage/investment accounts can be ma

AUTHORIZED PAYER (SMUPAY: VIEW BILLS AND MAKE PAYMENTS)

Students can add Authorized Payers on their SMUpay account. Authorized Payers can view a student's bills, statements and unbilled activity, as well as make payments. When students add an Authorized Payer, the added payer will receive an email that will contain the User ID and URL required to complete the Authorized Payer setup. The Authorized Payer will need to get the temporary password from the student. Parents and others can access a student's

Tuition and Fees

MAY TERM 2017

Enrollment Per Term Credit Hour

Undergraduate

Undergraduate Dallas Campus \$1,327

IEP (English as a Second Language)

Tuition CORE \$1,177 per course

Tuition COMM \$688 per course

Books and supplies (may vary per course) \$135

SMU-in-Taos

Tuition \$1,327

Audit \$1,327

All Other Programs Use Summer 2016 rates

Graduate/Professional

Dedman College of Humanities and Sciences \$1,211

Meadows School of the Arts \$1,154

Simmons School of Education and Human Development (EHD-DR and Counseling) \$623

IEP (English as a Second Language)

Tuition CORE \$1,177 per course

Tuition COMM \$688 per course

Books and supplies (may vary per course) \$135

All Other Programs Use Summer 2016 rates

SUMMER TERM 2017

Enrollment

Per Term Credit Hour

Undergraduate

All Undergraduate Degree Programs and Nondegree Credit Studies	\$1,327
Undergraduate Upward Bound/ College Access	\$100
SMU Abroad	\$1,327
Simmons School of Education and Human Development Applied Physiology and Sport Management (APSM), Wellness and Professional Responsibility and Wellness (PRW)	\$1,327
All Other Programs	\$623
IEP (English as a Second Language)	
Tuition CORE	\$1,177 per course
Tuition COMM	\$688 per course
Books and supplies (may vary per course)	\$135
SMU-in-Taos	
Tuition (June, Full Session, & July Summer Sessions)	\$1,327
Audit	\$1,327

Graduate/Professional

*

Enrollment	Per Term Credit Hour
M.A in Popular Film & Media Studies	\$1,350
Nondegree Credit Studies	\$1,626
IEP (English as a Second Language)	
Tuition CORE	\$1,177 per course
Tuition COMM	\$688 per course
Books and supplies (may vary per course)	\$135
Cox Professional M.B.A.	

Enrollment	Per Term Credit Hour
M.S. in Sport Management	\$1,612 + general student fee*
M.A. in Dispute Resolution	\$623
Certificate in Dispute Resolution	\$623
M.S. in Counseling	\$623

Enrollment

Per Term Credit Hour

M.S. in Management

1-11 credit hours

\$1,260 + general student fee*

12-18 credit hours

\$20,118 flat rate + general student fee*

M.S. in Accounting

1-11 credit hours

\$1,260 + general student fee*

12-18 credit hours

\$20,118 flat rate + general student fee*

M.S. in Business Analytics

1-11 credit hours

\$1,310 + general student fee*

12-18 credit hours

\$20,925 flat rate + general student fee*

M.S. in Finance

1-11 credit hours

\$1,350 + general student fee*

12-18 credit hours

\$21,600 flat rate + general student fee*

Perkins School of Theology

\$713 + general student fee*

Enrollment

Per Term Credit Hour

Dedman School of Law

Law, J.D. (3L) admitted after fall 2004

J.D. 1 8 credit hours	\$1,795 + general student fee*
J.D. 9 11 credit hours	\$17,505 + general student fee*
J.D. 12 17 credit hours	\$23,341 + general student fee*
J.D. over 17 credit hours	\$23,341 + flat rate + \$1,795 / TCH + general student fee*

LL.M. (LL.M.1) admitted after fall 2000

LL.M. 1 7 credit hours	\$1,989 + general student fee*
LL.M. 8 14 credit hours	\$23,341 flat rate + general student fee*
LL.M. over 14 credit hours	\$23,341 flat rate + \$1,989/TCH + general student fee*

Hart (The Guildhall)

Certificate in Digital Game Development

Hart GH26 (GH26)

1177RA	\$5,900 flat rate
1177RB	\$5,900 flat rate
1182RA	\$5,900 flat rate
1182RB	\$5,900 flat rate

Hart GH27 (GH27)

1177R	\$13,900 flat rate
1182R	\$13,900 flat rate

Master of Interactive Technology in Game Development

Hart GM26 (GM26)

1177RA	\$7,950 flat rate
1177RB	\$7,950 flat rate
1182RA	\$7,950 flat rate

Enrollment

Per Term Credit Hour

1182RB

\$7,950 flat rate

Hart GM27 (GM27)

1177R

\$15,950 flat rate

1182R

\$15,950 flat rate

Hart Advanced Standing

Enrollment

Per Term Credit Hour

All Other Programs

See Summer 2017 rates

MAY TERM 2018

Enrollment

Per Term Credit Hour

Undergraduate

Undergraduate Dallas Campus

\$1,397

IEP (English as a Second Language)

Tuition CORE

\$1,322

MUAS 1010, 1020, 6010	\$150
PERB 1203, 1205, 1206, 2203, 2205, 2206	\$50
SMU Mustang Band Misc. Fee (Fall)	\$100
SMU Mustang Band Misc. Fee (Spring)	\$30
<i>Dedman School of Law</i>	
S.J.D. (per term after first -year Law Ph.D. courses)	\$5,350
<i>Cox School of Business</i>	
PMBA International Course Fees	
BAEX 6237 (Switzerland)	\$1,000
BAEX 6238 (Latin America)	\$1,000
BAEX 6239 (Europe)	\$1,000
BAEX 6260 (Prague)	\$2,100
BAEX 62XX (Asia)	\$1,050
BAEX 62XX (UAE)	\$1,100
BAEX 62XX (South Africa)	\$1,050
FTMBA Program Fee	\$500
EMBA Materials Fee (TE02)	\$600
EMBA Materials Fee (TE03)	\$800
EMBA Materials Fee (TE04)	\$1,000
MSA Program Fee	\$500
MSA Global Trip Application Fee	\$200
MSA Global Trip	\$1,050
MSF Program Fee	\$500
MSBA Program Fee	\$500
Fast Track MBA Program Fee	\$675
Finance Prep Workshop	\$75
MNO 3373: Negotiations Publication Fee	\$52.50

Perkins School of Theology

Immersion Course	\$750
Immersion Course Cancellation	\$1,500

Lyle School of Engineering

KNW 2300 Lab Fee (First-

APSM 3321 Biomechanics	\$30
APSM 4312 Advanced Exercise Physiology	\$30
Education Policy and Leadership	
EDU 5000 TEA Tech Fee	\$60
EDU 6140 Accelerated School Leadership Program (Track)	\$150
HDCN 6342 Cognitive & Career Assessment	\$60
EPL 7350-7355	\$250
EPL 7358-7372	\$250
EPL 7380-7394	\$250
Personal Responsibility and Wellness Courses	
PRW 2114 Physical Fitness: Beginning Triathlon	\$60
PRW 2115 Physical Fitness: Intermediate Triathlon	\$60
PRW 2117 Physical Fitness: Beginning Marathon Training	\$125
PRW 2115 Intermediate Triathlon	\$60
PRW 2122 Rock Climbing	\$50
PRW 2144 Scuba	\$225
PRW 2145 Advanced Scuba	\$225
PRW 2120 Physical Fitness: Spinning	\$10
<i>Student Affairs</i>	
Civil Rights Pilgrimage (PLSC 4334 and SOSC 6356)	\$1,000
<i>Hilltop Program</i>	
CCPA 5010 and 5110	\$1,750
<i>JanTerm/May Term 2018</i>	
Special Fee for Travel Study Courses	Not to Exceed \$2,300

Living on Campus

RESIDENCE HALL RATES

May Term 2017

Residence Hall

Virginia -Snyder, Double Occupancy \$335

Virginia -Snyder, Single Occupancy \$385

SMU-in-Taos

Casitas* \$901

** Rates applicable for all Casitas*

Summer Term 2017

Residence Hall *5 Weeks* *10 Weeks*

Virginia -Snyder, Double Occupancy \$670 \$1340

Virginia -Snyder, Single Occupancy \$770 \$1540

5 Weeks *Full Summer*

Martin House (Efficiency) \$770 \$2,170

Hawk House (One bedroom) \$820 \$2,320

SMU-in-Taos

Casitas*

 June Summer Session (28 days) \$1,450

 July Summer Session (31 days) \$1,450

Law Oxford

J.D. Law Oxford Room and Board Rates \$4,396

August Term 2017

SMU-in-Taos

Casitas* \$901

** Rates applicable for all Casitas*

JanTerm 2018

JanTerm 2018 (11 days) \$583

JanTerm 2018 (13 days) \$689

Winter charges (per day) \$35

Winter charges (entire break) \$805

Fall and Spring Term 2017-2018

Residential Commons Housing

The SMU Residential Commons at SMU includes 11 residential communities housed in Armstrong, Boaz, Cockrell McIntosh, Kathy Crow, Crum, Loyd, Mary Hay/Peyton/Shuttles, McElvan ey, Morrison-McGinnis, Virginia -Snider and Ware.

SMU Residential Commons	<i>Fall</i>	<i>Spring*</i>	<i>Spring Only</i>
Double/Triple Occupancy	\$5,420	\$5,325	\$5,375
Single Occupancy	\$6,745	\$6,645	\$6,695
Upperclass Housing			
Daniel House (single)	\$5,125	\$5,030	\$5,080
Moore (double)	\$4,840	\$4,740	\$4,790
Multicultural (double)	\$4,215	\$4,120	\$4,170
SMU Service House (double)	\$4,215	\$4,120	\$4,170
Smith House/Perkins (double)	\$3,645	\$3,545	\$3,595
Smith House/Perkins (single)	\$4,510	\$4,410	\$4,460
Graduate/Family Residence Halls			
Hawk House (Graduate, Family)**	\$5,240	\$5,145	\$5,195
Martin House (Seniors, Graduate)**	\$4,440	\$4,340	\$4,390

The Department of Residence Life and Student Housing should be consulted for nontraditional residence accommodations and rates. For more information, please call 214-768-2407.

Students living in SMU Residential Commons and SMU residence halls are required to have a HughesTrigg Student

The Works 7 plus \$500 Flex (7 day/unlimited meals/10 guest passes/\$500 Flex Dollars)****	\$3,162.50
Block 150 plus \$200 Flex (150 meals/10 guestpasses/\$200 Flex Dollars)**	\$1,787.50
Block 150 plus \$300 Flex (150 meals/10 guest passes/\$300 Flex Dollars)***	\$1,857.50
Block 150 plus \$500 Flex (150 meals/10 guest passes/\$500 Flex Dollars)****	\$2,027.50
Senior Block 50 plus \$200 Flex	

Optional Fees

Student Media

Fall Term

Option A: Fall and spring subscription to *Campus Weekly* and a copy of the *Rotunda* yearbook \$170

Option B: Copy of the *Rotunda* yearbook \$75

Spring Term

Option A:

Dr. Bob Smith Health Center

Mandatory Health Insurance

Refunds are continuously processed

FEDERAL AID POLICY ON FULL CANCELLATION OF CLASSES AND TOTAL WITHDRAWAL FROM THE UNIVERSITY

Return of Federal Student Aid Funds

The Higher Education Amendments of 1998 establish the principle of "earned aid/unearned aid" for administration of federal student aid. A student "earns" federal aid in proportion to the percentage of the term completed. Students withdrawing from the University before completing 60% of the term will be subject to the Federal Return to Title IV (R2T4) calculation. The R2T4 calculation is used to determine the amount of aid a student has earned during a term. Any student that completes 60% of a term is considered to have earned 100% of their financial aid funds for that term. Students who fail to complete at least 60% of the term may be required to return "unearned" aid. For example, a student who completes 30 percent of the term has "earned" 30 percent of federal aid; however, SMU and/or the student may have to return the "unearned" 70 percent of aid. Students who complete 60 percent of a term are considered to have earned 100 percent of their aid for that term.

A student who receives a refund of financial aid funds for educational expenses that are not billed directly (books and supplies, transportation, living and/or personal expenses) may be required to return the unearned portion of that refund. Federal regulations require all schools to notify the U.S. Department of Education of any student who is required to return an unearned portion of their financial aid refund. Generally, the student is ineligible for federal aid until repayment is made.

BURSARS OFFICE POLICY ON TUITION REVERSAL FOR A FULL CANCELLATION OF CLASSES AND TOTAL WITHDRAWAL FROM THE UNIVERSITY

Tuition charges will be adjusted based on the following schedule for students who totally withdraw from the University.

<i>Withdraw Date</i>	<i>Percentage of Tuition Reversed</i>
Prior to 1st day of term	100%
1st through 5th day of term	90%
6th through 10th day of term	50%
11th through 15th day of term	25%
16th through 20th day of term	10%
After 20th day of term	-0-

Per Federal Regulation, a credit balance resulting from a withdrawal calculation MUST be returned to the Federal Financial Aid programs first. Once all required reductions in financial aid programs have been completed, any remaining funds will be refunded to the student.

Attribution of Refunds to Aid Programs

For a financial aid recipient, whose SMU charges are reduced, SMU must use the refund to reimburse the aid accounts from which disbursements were made. Federal, state and institutional policies govern the attribution of the refund to appropriate sources.

Federal: SMU will distribute the federal portion of the refund, if any, to repay disbursements made from federal accounts in the following priority sequence: Federal Direct Unsubsidized Loans, Federal Direct Subsidized Loans, Federal Perkins Loan, Federal Direct PLUS Loan, Federal Pell Grant and Federal SEOG.

Institutions/Other: Any portion of the refund not attributed to federal Title IV programs will be returned to nonfederal funding sources in the following priority sequence: state grant, SMU gift aid, private gift aid, private loan and student/parent.

In no case will funds returned to a source exceed the disbursement for that payment period made from the source.

Administrative Fees and Deposits

AARO Orientation Fee (nonrefundable)

First-year Student

Matriculation Fee (nonrefundable)	
Undergraduate	\$250
Admission Deposit (nonrefundable)	
Cox School of Business (except Cox Executive M.B.A.)	\$1,000
Cox Executive M.B.A.	\$2,800
Dedman School of Law (J.D. and LL.M.)	\$750
SMU Abroad	
January	\$1,000
Summer programs	\$1,000
SMU-in-Taos	\$1,100
Simmons School of Education and Human Development (MSSM)	\$700
Deferred Enrollment Fee (Gap Fee)	\$1,000

Penalty Fees

Late Payment Fee (student account outstanding balances \$250 to \$999.99)	\$50
Late Payment Fee (student account outstanding balances \$1,000 to \$5,000)	\$150
Late Payment Fee (student account outstanding balances over \$5,000)	3% (up to max \$750)
Onsite Late Penalty (Lyle Weekend deferred late payment fee)	\$250
Past Due Fee (student and miscellaneous accounts)	1.5% per month on unpaid balance
Internal Payment Plan Fee	\$75
Internal Collection Fee	\$50
Summer Payment Plan Fee	\$75
Customized Billing Fee	\$30
Reinstatement	
Full-	

Magnetic tape	Actual Cost
Data cartridge	Actual Cost
Tape cartridge	Actual Cost
Rewritable CD	\$1
Non-rewritable CD	\$1

Fraternity and Sorority Facility Use Fees*

Cost varies per chapter

** A facility use fee is a building usage fee charged to ALL members of a fraternity or sorority if their chapter house is owned by SMU.*

Graduation and Diploma Fees

Late Application to Graduate \$30

Replacement Diploma Bachelor \$45

Replacement Diploma Master/Doctoral/Professional \$47.50

Certified Diploma (apostille) 3 copies \$15

SMU-in-Taos	no charge
Study Abroad (included in program costs)	no charge
Summer Session	\$50
Health Center No-show Fee	
No-show Fee counseling (per visit)	\$20
No-show Fee medical (per visit)	

Payment Options

SMU offers a variety of payment options and plans to assist its students while they are in college. These payment options include: cash, check, eCheck*, money order, cashier's check, electronic credit card (American Express, Discover and MasterCard), direct wiring of funds and financial assistance. In addition to the above payment options, SMU also provides several payment plans to aid in college expenses that are administered by the Division of Enrollment Services. A list of institutional, state and federal sources of financial assistance can be found on the following pages: Loans, Guidelines for Need-Based Assistance, Grants, and SMU Satisfactory Progress Policy.

*Contact your financial institution to determine whether ACH transactions are allowed.

SMU MONTHLY PAYMENT PLANS

Objective: Pay term charges for tuition, fees, room and board in monthly installments with no interest charges.

Payment Plan Options: The SMU TuitionPay monthly payment plans are available on an annual or term basis.

Annual Payment Plans include:

12-Month Payment Plan

Enrollment

The SMU Monthly Payment Plans are available through Higher One for fall, spring and summer terms (not available for January, May or August terms). Enrollment must be completed online at tuitionpaymentplan.com/smu.

If you enroll in one of the payment plans after the installment cycle has begun, all past installment payments must be made at the time of enrollment. Other fees may apply. Please be sure to review all applicable fees associated with the payment plans. To speak to a Higher One representative by phone, call 877-279-6092.

All monthly payments made to your payment plan must be made directly to Higher One at tuitionpaymentplan.com/smu (select "Manage Your Payment Plan") or call Higher One at 1-877-279-6092.

Additional Information

Please consider one of these payment plans or make full payment directly to SMU by the payment due date in order to avoid a late payment fee. Charges in excess of financial aid should be resolved by paying in full or by enrolling in a plan by the due date. Please be aware that you will be charged a late payment fee of \$50 on balances that are between \$250 and \$999.99, \$150 on balances between \$1,000 and \$5,000, and 3 percent on balances above \$5,000 (up to a maximum of \$750 per term). More financial information can be found on the Bursar's website at smu.edu/bursar. You can meet with a Student Account Adviser in the Blanton Student Services Building or call 214-768-3417 for assistance.

SMU PREPAYMENT PLAN (ONE SINGLE PAYMENT UP FRONT FOR ALL TERMS)

SMU allows a matriculated undergraduate full-time (12-18 credit hours) student to prepay a minimum of two years and up to five years of tuition and general student fees at the current year rate. It covers fall and spring terms only.

The prepayment amount is due on the payment due date for the fall term; or, if the current fall term has already been paid in full by the payment due date, the remaining terms must be fully paid by the last day of October of the current academic year.

Scholarships and grants may not be used to reduce the prepayment amount.

If the student withdraws or is dismissed from SMU, the unused credit in the prepayment account will be refunded to the signatory on the Enrollment form, after the student's account has been paid in full.

For information on the SMU Prepayment Plan, please inquire by emailing Eartha Walls at ewalls@smu.edu.

TAX EXCLUSION

Gift Tax Exclusion

Under the Internal Revenue Code, Section 2503(e)(2)(A), a direct transfer of funds to an educational institution such as SMU to be applied to cover the present and/or future costs of tuition for a college or university student does not count as a "gift" for federal gift tax purposes, including the \$14,000 per year exclusion. Please contact your personal tax adviser for more information.

Estimated Expenses

Cost of Attendance Information

The purpose of the

Housing/Dining Costs

On-Campus Allowance - <i>Weighted average of a Double Occupancy Room + The Works dining plan</i>	\$16,510		
Off-Campus Allowance		\$8,700	
W/ Parents			\$1,700
<i>Total Allowance for Housing/Dining</i>	\$16,510	\$8,700	\$1,700

Other In-Direct Costs

Books/Supplies/Loan Fees	\$876	\$876	\$876
Transportation	\$1,000	\$1,000	\$1,000
Personal/Miscellaneous Expenses	\$1,600	\$1,600	\$1,600
<i>Total Allowance for Other In-Direct Expenses</i>	\$3,476	\$3,476	\$3,476

Total Estimated Undergraduate Cost of Attendance	\$72,484	\$64,674	\$57,674
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**Expenses for those living off-campus are specific to the individual student and should be considered when evaluating your housing options. Expenses will vary significantly due to the choice of neighborhood, apartment rental rates, number of roommates, or living with parents.*

2017-2018 Cost of Attendance Information for Graduate Academic Programs

Graduate tuition rates and fees vary per program. The information provided below will guide you through determining the estimated costs of attendance for your specific program of study.

The following assumptions are made when calculating the cost of attendance for a graduate program.

- Anticipated enrollment in the fall & spring terms
- Enrollment of six or more credit hours each term during the standard academic year
- Off-Campus housing

Direct Costs *(Billed directly by SMU)*

Tuition	See Tuition and Fees for your specific program
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Student Fees

See Tuition and Fees

Loans

\$6,000	\$24,000	\$4,049.37	\$28,049.37	\$292.19
\$5,000	\$20,000	\$3,374.58	\$23,374.58	\$243.49
\$4,000	\$16,000	\$2,699.70	\$18,699.70	\$194.79

**All loans are 95 equal payments with a slightly reduced amount for the 96th payment.*

FEDERAL DIRECT SUBSIDIZED LOAN

Funding Partner: U.S Federal Government

Eligibility: Awarded on the basis of financial need demonstrated by the Free Application for Federal Student Aid (FAFSA).

Amount: Up to \$3,500 for the first year; \$4,500 for the second; \$5,500 for subsequent junior and senior years.

Interest Rate: Fixed 4.76 percent. Interest accruals are subsidized by the Federal government until the loan enters repayment.

Repayment: Begins six months after student ceases attending at least half-time (6 hours). Student is the borrower. Interest begins accruing the month after graduation.

FEDERAL DIRECT UNSUBSIDIZED LOAN

Similar to the Federal Direct Subsidized Loan, with two exceptions: Demonstrated financial need (as determined by the FAFSA) is not required, and interest accruals, which begin at the point of disbursement, are the responsibility of the borrower. Undergraduate students may borrow \$2,000 annually, at an interest rate of 4.45 percent annually. Graduate students may borrow \$20,500 annually, at an interest rate of 6.00 percent.

FEDERAL DIRECT PARENT PLUS LOAN

Funding Partner: U.S. Federal Government

Eligibility: Borrower creditworthiness; FAFSA record on file with the school.

Amount: Cost of attendance minus other financial aid.

Interest Rate: Fixed 7.00 percent.

Repayment: Begins immediately after final disbursement of the loan for the year, usually March; parent is the borrower; payment may be deferred until six months after graduation of student or student ceases attending at least half-time (6 hours).

FEDERAL DIRECT GRAD PLUS LOAN

Funding Partner: U.S Federal Government

Eligibility: Borrower (student) creditworthiness, FAFSA record on file with the school.

Amount: Cost of attendance minus other financial aid.

Interest Rate: Fixed 7.00 percent.

Repayment: Begins immediately, but can be deferred with half-time enrollment.

Grants

FEDERAL AND STATE GRANTS (GIFT-AID)

Grants are typically awarded based on demonstrated financial need. The partners who invest in your education include SMU, the federal government and the state of Texas (for legal residents as specified by the state program). Grant aid may vary each year depending upon the information provided on the Free Application for Federal Student Aid (FAFSA) and CSS/PROFILE® applications. Both applications, (FAFSA and CSS/PROFILE®) must be filed each academic year. Applications are typically available in October for the academic year beginning the following August.

SMU OPPORTUNITY GRANT

Awards: Vary annually based on a family's finances as demonstrated by the CSS/PROFILE®.

Funding Partner: SMU.

Eligibility: Awarded on the basis of financial need demonstrated by the CSS/PROFILE® as part of an aid "package" after self-help and other gift aid are determined.

FEDERAL PELL GRANT

Awards: Vary in amount up to \$5,920 in 2017-2018 academic year.

Funding Partner: Federal government.

Eligibility: Determined by the U.S. Department of Education based on analysis of a student's completed FAFSA; given only to the neediest students.

FEDERAL SUPPLEMENTAL EDUCATIONAL OPPORTUNITY GRANT AWARD

Awards: Up to \$4,000; vary in number depending on allocation to SMU. Funds are very limited.

Funding Partner: Federal government.

Eligibility: Priority given to Pell Grant recipients; awarded as part of aid "package" to those who meet federal and SMU criteria.

TUITION EQUALIZATION GRANT (TEG)

Awards: Vary in amount; award amount may vary depending on allocation to SMU and date of application. Maximum amount is \$3,364.

Funding Partner: State of Texas.

Eligibility: Must demonstrate financial need and meet the residency rules of the Texas Higher Education Coordinating Board and maintain three-quarter time enrollment. Awards are based on the availability of funds as determined by the Coordinating Board.

Renewal Requirements: Must maintain Satisfactory Academic Progress (SAP) and complete at least 75 percent of hours attempted (minimum 24 hours) with a minimum 2.500 cumulative GPA.

Employment

National studies indicate that college students who work part-time find it beneficial not only in supplementing finances, but also in learning skills such as time management. They also remain in school at a rate significantly higher than nonworking students, according to a U.S. Department of Education survey. Earnings for the following employment programs are paid biweekly to the student and are not applied to University invoice costs. For information on current job openings, visit the Financial Aid Student Employment Office website at www.smu.edu/enrollmentservices/financialaid/typesofaid/studentemployment.

FEDERAL WORKSTUDY

Academic Scholarships for International Students

SMU offers a limited number of undergraduate academic scholarships to students who are citizens of foreign countries and who have outstanding academic records.

By definition in the Department of Homeland Security (DHS) regulations, international students may work only on campus while in the United States as a student. Maximum hours worked during full -time enrollment are 20 hours per week. Between periods of enrollment (summer, winter, etc.), a student may work 40 hours per week. Inquiries concerning financial assistance for graduate study should be sent to the graduate division of the SMU school in which the student hopes to enroll.

SMU Satisfactory Progress Policy

SMU SATISFACTORY PROGRESS POLICY

(Federal, State and Institutional Financial Aid)

As of July 2011, SMU has updated their Satisfactory Academic Progress (SAP) policy to accommodate the changes to the Federal Satisfactory Academic Progress requirements as prescribed by the Program Integrity Regulations of 2010.

Federal regulations require that students meet specific Satisfactory Academic Progress (SAP) requirements to maintain eligibility for financial aid. Students are evaluated annually, prior to the start of the summer term, to verify academic progression. The following information describes various measurements used to determine satisfactory academic progress and the minimum SAP requirements to retain eligibility for federal, state, and institutional financial aid programs.

****NOTE**** Most SMU merit -based scholarships require a minimum GPA that is greater than the standard requirement. For more information on the retention requirements for your specific academic scholarship, please refer to your academic adviser or academic catalog.

Standards of Measurement:

Cumulative GPA (Qualitative Measurement)

All careers & academic programs are measured at the end of the spring term each year (unless otherwise stated). Measurement is based on the following.

Undergraduate Students Minimum cumulative GPA of 2.000 or higher.

Graduate Students Minimum cumulative GPA of 2.000 for all program unless otherwise required by the academic department or graduate program of study. Academic departments may require a minimum cumulative GPA which is greater than 2.000 for all students enrolled in a specific program of study. The GPA used to determine SAP for any specific program will be stated in each school's academic catalog. If there is no GPA requirement listed for the school or program, a GPA of 2.000 will be used.

Degree Completion Rate (Quantitative Measurement)

Schools are required to ensure that students are progressing toward completing their degree at a reasonable rate. The rate of completion is measured as follows:

Completion rate = Total number of earned hours ÷ Total number of hours attempted.

Maximum Term Limits

- Undergraduate students are limited to 12 terms or six academic years.
- Graduate students are limited to the time frame determined by the specific academic program. Information on program length can be found in the course catalog for your program of study. Maximum term limits for Doctoral programs are determined on a case by case basis with advisement from the academic department.
- Students attending less than full time will be allowed extra terms to complete their degree.

SAP Status Requirements

Meets

Additional SMU Programs

SMU ABROAD

SMU Abroad programs are administered by the Study Abroad office, which provides for program logistics, admission, schedules and enrollment information.

An initial nonrefundable deposit is due from each student after acceptance into a program and is payable to SMU Division of Enrollment Services in accordance with regular University payment procedures.

The balance of all other tuition and fees is payable to SMU Division of Enrollment Services in accordance with regular University billing procedures. Deadlines are listed by term on the SMU Abroad website at smu.edu/abroad.

Additional information can be obtained from:

SMU Abroad
Southern Methodist University
Blanton Student Services Building
6185 Airline Road, Suite 216
Dallas TX 75205

Mailing address:

PO Box 750391
Dallas TX 75275-0391
214-768-2338
smu.edu/abroad
abroad@smu.edu

SMU-IN-TAOS

SMU's 423-acre campus in Northern New Mexico is located at historic Fort Burgwin. This unique SMU program provides an experiential living-learning experience that fosters academic and personal growth. Students can fulfill major, minor or UC requirements during a variety of summer and winter terms. Diverse course offerings allow students of nearly all majors to participate.

The Taos campus offers several terms of varying lengths: January Term (8 class days); May and August Term (12 class days); and June Term (20 class days).

Enrollment is typically available during the fall or spring term immediately preceding the Taos term. Enrollment must be approved by the SMU-in-Taos Office, located at 338 Blanton Student Services Building, 6185 Airline Road.

Students attending SMU-in-Taos will pay discounted tuition rates. Existing SMU scholarships and financial aid apply to Taos tuition at a prorated amount. Students seeking further information should contact the SMU-in-Taos Office at (972) 768-2338 or abroad@smu.edu.

